

Statements and tax certificates for the period ending 29 February 2024

19 March 2024

Annual statements for the year ending 29 February will be distributed in March

Glacier's annual statements will be made available on the intermediary web during this week. They will be posted to clients from 25 March and distributed to clients via email on 22 March.

Tax certificates

Please note that no tax certificates will be included with this distribution.

Like last year, all tax certificates will be distributed to clients closer to the start of the 2024 tax filing season, along with a summary statement. Provisional tax reports can, however, be requested online at any time.

Posting of IRP5 certificates

It is required by the Protection of Personal Information Act of 2013 ("POPIA") that we keep our clients' personal information secure, and therefore we will not post any IRP5 certificates to clients who prefer communication via post, as it contains sensitive personal information.

| Type of tax certificate | Available online | Distribution to clients |
|-----------------------------|-------------------|------------------------------------|
| RA contribution certificate | From 10 June 2024 | From 22 June 2024 |
| IT3(b) | From 10 June 2024 | From 22 June 2024 |
| IT3(c) | From 10 June 2024 | From 22 June 2024 |
| IT3(s) | From 10 June 2024 | From 22 June 2024 |
| IRP5/IT3(a) | In June 2024 | In June 2024 to email clients only |

Support for your client discussions

Reading material that provides context to the performance of investment markets in 2023 and the current outlook for 2024 is available to you and your clients [here](#) and from your Glacier Business Development Manager.

Glacier Financial Solutions (Pty) Ltd is a licensed financial services provider.

Sanlam Life Insurance Ltd is a Licensed Life Insurer, Financial Services and Registered Credit Provider (NCRCP43).

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Glacier Financial Solutions (Pty) Ltd.

A member of the Sanlam Group

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