

What is an investment platform + how does it work?

Imagine an investment platform as a shopping mall for funds



It provides a **single** entry point to a broad universe of **INVESTMENTS**

Benefits of using Glacier's investment platform



Individualised admin
(get statements, reports, tax certificates & accounting)



Switch and rebalance easily



24/7 online accessibility



Save time and admin,
as all your funds are on one platform



Benefit from the advice and guidance
of a financial adviser

What Glacier's investment platform *doesn't* do:

~~**Asset Management**~~

(i.e. it doesn't manage your money)

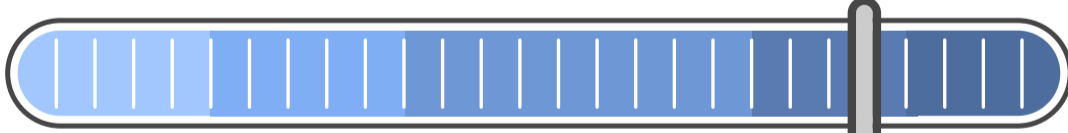
~~**Offer investment advice**~~

Your financial adviser provides advice while the investment platform hosts the funds and takes care of the admin.

So many platforms – why choose Glacier?

1

Conservative → **Aggressive**



Glacier offers the widest range of investment options across the risk spectrum

2



Your adviser can mix and match your funds for ultimate personalisation

3



Leading local & international asset managers – all in one place, giving you limitless possibilities

Ask your adviser why you're not with Glacier

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