

Glacier Invest shines at Morningstar awards

23 March 2023

Sanlam Investments Multi Manager received the award for Best Cautious Allocation Fund, for the Sanlam Multi Managed Cautious Fund of Funds, at the 2023 Morningstar Awards held on 22 March 2023.

At Glacier Invest we are extremely proud of this achievement. The Sanlam Investment's Multi Manager process encompasses the same research and portfolio management methodology that filters through to the Glacier Invest portfolios.

As Solutions Architects, we are deliberate about maintaining our proven and disciplined investment process that focuses on offering our clients predictable and repeatable results. We are therefore extremely pleased that the Sanlam Multi Managed Cautious Fund of Funds has been recognised as a stellar fund within its category.

Asset managers recognised and celebrated

We are also happy to note that as a testament to our dynamic manager research process, funds and asset managers that are on the Glacier Invest buy-list were also recognised at the Morningstar Awards. Congratulations to Nedgroup Investments, Truffle Asset Management and Schroders, managers with funds on our current buy-list, for being recognised and celebrated at the ceremony.

This demonstrates the fact that the combination of our portfolio construction and risk management systems, identifies funds to build portfolio solutions that are both diversified and risk profiled, with the proven ability to deliver consistent performance in line with our clients' investment objectives.

The Morningstar Awards are designed to help investors identify the year's most exceptional funds and fund managers and aim to honour managers that have added the most value for investors, on a risk-adjusted performance basis.

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Glacier Financial Solutions (Pty) Ltd.

A member of the Sanlam Group

Private Bag X5 | Tyger Valley 7536 | Email client.services@glacier.co.za | Tel +27 21 917 9002 / 0860 452 364 | Fax +27 21 947 9210 | Web www.glacier.co.za | Reg No 1999/025360/07

Licensed Financial Services Provider | Glacier Financial Solutions (Pty) Ltd. is also a Licensed Discretionary Financial Services Provider FSP 770, trading as Glacier Invest | Sanlam Multi-Manager International (Pty) Ltd. | A member of the Sanlam Group

Private Bag X8 | Tyger Valley 7536 | Tel +27 21 950 2600 | Fax +27 21 950 2126 | Web www.smmi.com |*Reg No 2002/030939/07

Licensed Discretionary Financial Services Provider, acting as Juristic Representative under the Glacier Financial Solutions FSP 770

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Sanlam Life Insurance Ltd. | Email life@sanlam.co.za | Tel + 27 21 916 5000 / 0860 726 526 | Fax +27 21 947 9440

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