

Glacier clients' 2023 tax certificates are available

31 May 2023

Statements for the quarter ending 31 May 2023 will be made available on the Glacier Intermediary Web from 12 June 2023, and will include tax certificates.

The IRP5 certificates will not be posted

It is required by the Protection of Personal Information Act of 2013 ("POPIA") that we keep our clients' personal information secure, and therefore no IRP5 certificates will be posted to clients, as these certificates contain sensitive personal information.

Clients can download their Glacier tax certificates from both the Sanlam and Glacier secure websites. Alternatively, individual tax certificates are also available from our Communication Centre.

Timelines for the different tax certificates and distribution to Glacier clients

The different tax certificates for the 2023 tax year will be available on Glacier's website and distributed to clients as follows:

Type of tax certificate	Available online	Email distribution to clients	Postal distribution to clients
RA contribution certificate	From 12 June 2023	15 June 2023	From 19 June
IT3(b)		15 June 2023	From 19 June
IT3(c)		15 June 2023	From 19 June
IT3(s)		15 June 2023	From 19 June
IRP5/IT3(a)	Currently available	15 June 2023	No postal distribution

Glacier Financial Solutions (Pty) Ltd is a licensed financial services provider.

Sanlam Life Insurance Ltd is a licensed life insurer, financial services and registered credit provider (NCRCP43).

This document is intended for use by clients, alongside their financial intermediaries. The information in this document is provided for information purposes only and should not be construed as the rendering of advice to clients. Although we have taken reasonable steps to ensure the accuracy of the information, neither Sanlam nor any of its subsidiaries accept any liability whatsoever for any direct, indirect or consequential loss arising from the use of, or reliance in any manner on the information provided in this document. For professional advice, please speak to your financial intermediary.

Glacier Financial Solutions (Pty) Ltd.

A member of the Sanlam Group

Private Bag X5 | Tyger Valley 7536 | Email client.services@glacier.co.za | Tel +27 21 917 9002 / 0860 452 364 | Fax +27 21 947 9210 | Web www.glacier.co.za | Reg No 1999/025360/07

Licensed Financial Services Provider | Glacier Financial Solutions (Pty) Ltd. is also a Licensed Discretionary Financial Services Provider FSP 770, trading as Glacier Invest | Sanlam Multi-Manager International (Pty) Ltd. | A member of the Sanlam Group

Private Bag X8 | Tyger Valley 7536 | Tel +27 21 950 2600 | Fax +27 21 950 2126 | Web www.smmi.com *|*Reg No 2002/030939/07 Licensed Discretionary Financial Services Provider, acting as Juristic Representative under the Glacier Financial Solutions FSP 770 Glacier International is a division of Sanlam Life Insurance Limited

Sanlam Life Insurance Ltd. | Email life@sanlam.co.za | Tel + 27 21 916 5000 / 0860 726 526 | Fax +27 21 947 9440 Reg No 1998/021121/06 | Licensed Financial Services Provider