

# Glacier IdeasLab 2020

Future. Thinking.

We can't predict the future, but we can secure it.

Change is happening at a pace none of us could have imagined. The most formidable of us are those who are able to adapt effortlessly to a more digital world.

Glacier by Sanlam recently hosted its second annual IdeasLab seminar. This year's webinar again provided a platform for leaders in their respective fields to share their knowledge with delegates.

## **Speakers Presentations**



Ian Taylor

The advent of investment platforms around 20 years ago in the UK has changed the lives of financial advisers, along with the financial services industry, immeasurably. *Ian Taylor: Director - IntegraFin* 

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# Jaco Fouché

As an adviser, you have to look beyond products to what drives the investor. Dr Jaco Fouché: Professor - North-West University

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Francois Muscat

Why do we need digital marketing? One of the reasons is that financial advisers are no longer in control of the information that investors rely on to make financial decisions. *Francois Muscat: Consultant at SWI* 

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Khanyi Nzukuma

We immediately realised that we had to use the pandemic as an opportunity to assert

confidence and leadership in the midst of uncertainty. It's in tough times that winners are made, and innovation becomes especially important.

Khanyi Nzukuma: Chief Executive - Glacier by Sanlam

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Johann de Wet

We spend a significant amount of time ensuring that it's easy for our clients to do business with us.

Johann de Wet: Head: Business & Investment Solutions - Glacier by Sanlam

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Rocco Carr

Before the advent of COVID-19, I would have said that if you don't need a guarantee now, rather wait. But currently, with higher rates, I would opt for a portion in a guaranteed option now, but I would still place a portion in a living annuity to provide for some flexibility.

Rocco Carr: Business Development Manager - Glacier by Sanlam



# Rainier van der Nest

Your retirement income is only as sustainable as the income purchasing power of your retirement capital, and there is no solution – or even cheaper fees – that will solve the problem if you haven't saved enough.

Rainier van der Nest: Business Development Manager - Glacier by Sanlam

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### Webinar Recording

#### View the webinar recording

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