

Glacier International 2022 Webinar Wrap-up

Global markets present viable opportunities for a diversified portfolio. They also present complexities that may stymie even a seasoned, accomplished investment adviser. A confident appreciation of some of the tax and reporting intricacies related to offshore assets is essential, as you tailor and diversify your client's portfolio.

In this webinar, experts in our business and beyond examined some essential themes in offshore investing.

If you missed the webinar or would like to watch it again, please use the resources below.

Webinar Articles

[Glacier International Business Update - 2022](#)

Andrew Brotchie, Managing Director of Glacier International

[Tax considerations when investing offshore](#)

Diane Seccombe, Head of Taxation at Mazars Academy

[Changes in the offshore regulatory and reporting environment](#)

Nico Le Roux, founder of Incompass

[Glacier International's value proposition](#)

Dean de Nysschen, senior research and investment analyst at Glacier by Sanlam

[Sustainable investing](#)

Dean de Nysschen, Senior Research & Investment Analyst at Glacier by Sanlam

Siobhan Cleary, ESG Specialist at Baillie Gifford

Tax planning resources

[FSCA findings](#)

[Tax planning workbook](#)

Glacier Financial Solutions (Pty) Ltd and Sanlam Life Insurance Ltd are licensed financial services providers.

Glacier International is a division of Sanlam Life Insurance Ltd.

The Global Life Plan is an offshore endowment policy and the Global Investment Plan is an offshore sinking fund. Both policies are issued by the Sanlam Life Insurance Bermuda branch.

The Glacier Offshore Investment Plan is administered by Glacier Financial Solutions (Pty) Ltd, a licensed administrative financial services provider, FSP 770.

This document is intended for use by clients, alongside their financial intermediaries. The information in this document is provided for information purposes only and should not be construed as the rendering of advice to clients. Although we have taken reasonable steps to ensure the accuracy of the information, neither Sanlam nor any of its subsidiaries accept any liability whatsoever for any direct, indirect or consequential loss arising from the use of, or reliance in any manner on the information provided in this document. For professional advice, please speak to your financial intermediary.

Glacier Financial Solutions (Pty) Ltd.

A member of the Sanlam Group

Private Bag X5 | Tyger Valley 7536 | Email client.services@glacier.co.za | Tel +27 21 917 9002 / 0860 452 364 | Fax +27 21 947 9210 | Web www.glacier.co.za | Reg No 1999/025360/07

Licensed Financial Services Provider | Glacier Financial Solutions (Pty) Ltd. is also a Licensed Discretionary Financial Services Provider FSP 770, trading as Glacier Invest | Sanlam Multi-Manager International (Pty) Ltd. | A member of the Sanlam Group

Private Bag X8 | Tyger Valley 7536 | Tel +27 21 950 2600 | Fax +27 21 950 2126 | Web www.smmi.com *|*Reg No 2002/030939/07
Licensed Discretionary Financial Services Provider, acting as Juristic Representative under the Glacier Financial Solutions FSP 770
Glacier International is a division of Sanlam Life Insurance Limited
Sanlam Life Insurance Ltd. | Email life@sanlam.co.za | Tel + 27 21 916 5000 / 0860 726 526 | Fax +27 21 947 9440
Reg No 1998/021121/06 | Licensed Financial Services Provider